

PLACENTIA-YORBA LINDA UNIFIED SCHOOL DISTRICT
CLASSIFIED JOB DESCRIPTION

CLERK III

DEFINITION

To perform a wide variety of general clerical work involving specified routines within broadly defined policies and procedures; perform accounting and financial record-keeping duties that assure accurate accounting of Associated Student Body (ASB), athletic and other student and school accounts; assure compliance with applicable provisions of the California Education code and applicable site, District and government policies and procedures; prepare and maintain accurate records and reports as necessary.

DISTINGUISHING CHARACTERISTICS

This is the journey level class in the clerical series. Positions assigned to this class can be distinguished from lower level classes by performance of duties which focus on accounting and financial record keeping, are standardized but require the exercise of independent judgment in interpretation, and application of standard practices and procedures or in modification of existing methods to complete assignments. Incumbents should be capable of assisting in the orientation or on-the-job training of other employees and must possess sufficiently developed typing and clerical skills to handle all but the most complex matters.

SUPERVISION RECEIVED AND EXERCISED

Receives general supervision from higher level administrative staff.

EXAMPLES OF DUTIES - Duties may include, but are not limited to, the following:

Performs a wide variety of clerical and typing work related to the function to which assigned. Types letters, memoranda, reports, bulletins, handbooks, questionnaires, requisitions, contracts, and other materials from marginal notes, rough drafts, or verbal instructions. Compiles information from various sources. Reviews documents for accuracy, completeness, and conformance to established procedures. Compiles and tabulates statistical data. Serves as receptionist for students, faculty, and the general public. Answers inquiries and gives out information concerning routine standards, procedures, and programs. Develops and maintains files; classifies and posts information and keeps variety of records.

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Orders, stores, and issues supplies and material pertinent to the function to which assigned. Makes reservations and appointments. Operates standard office machines. Maintains account ledgers, collecting, preparing and processing deposits and purchase orders. Follows Education Code and IRS regulations as they relate to ASB Accounting. May assist in the collection of monies. Prepares receipts for proceeds, including daily deposits and posting to ledgers. Receives and analyzes computer-based data and reports. Verifies invoices, prepares disbursement orders and obtains the proper approvals. Maintains financial files and reports. Maintains accurate daily attendance and prepares monthly attendance reports. May use data entry to update a variety of records, balance attendance reports, print special reports, run queries, and class load analysis. Prepares all registration material and notices. Prepares testing materials. May assist in the training of other clerical staff and student assistants. Performs related duties as assigned.

Knowledge and Abilities:

Knowledge of modern office methods, practices, procedures, and equipment. Knowledge of basic data entry techniques. Knowledge of recordkeeping practices. Knowledge of English usage, spelling, grammar, and punctuation. Knowledge of basic mathematics principles. Ability to learn financial record-keeping practices and terminology. Ability to learn to maintain and balance basic financial records. Ability to operate computer terminal. Ability to learn, interpret and apply rules, regulations and policies. Ability to maintain complex clerical records and compile information. Ability to learn, interpret, and communicate rules, regulations, and policies. Ability to perform clerical work with speed and accuracy. Ability to perform calculations quickly and accurately. Ability to operate standard and specialized office equipment. Ability to understand and carry out oral and written directions. Ability to type at 40 WPM. Ability to establish and maintain cooperative working relationships with those contacted in the course of work. Ability to communicate effectively, both orally and in writing.

Experience and Training Guidelines

Any combination of experience and training that would likely provide the required knowledge and abilities is qualifying. A typical way to obtain the knowledge and abilities would be:

Experience:

Two years of general clerical experience.

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Training:

Equivalent to the completion of the twelfth grade.

License or Other Requirements:

Possession of and the ability to maintain an appropriate valid California driver's license.

Pay Range: 21

Reviewed and Agreed to by:

Incumbent:

Date: